Mortgage Application

Gilbert Pino | DRE #01081725 | NMLS #247051
661-817-9656

Section 1 - Borrower Information

Complete all applicable fields. Do not email this completed form unless using an approved encrypted method.

1a. Personal Information

Full legal name

Social Security number

Date of birth

Citizenship / residency status

Marital status

Dependents and ages

1b. Contact and Current Address

Phone

Email

Street address

City, state, ZIP

Own / rent / rent free

Years at address

Monthly housing payment

1c. Previous Address (if current address is under two years)

Previous street address

City, state, ZIP

1d. Additional Borrower

Additional borrower full name

Phone

Email

Relationship / how applying

Address if different

Gilbert Pino | DRE #01081725 | NMLS #247051
661-817-9656

Section 2 - Employment and Income

2a. Current Employment / Self-Employment

Employer or business name

Business phone

Start date

Employer address

Position / title

Employment type

Base gross monthly income

Other monthly income

2b. Previous or Additional Employment

Employer / business

Dates employed

Monthly income

Position / title

Employer address

2c. Other Income

Describe source, monthly amount, and expected continuation

2d. Additional Borrower Employment and Income

Employer, position, dates, monthly income, and other income

Alimony, child support, or separate maintenance income need not be revealed if you do not want it considered.

Mortgage Application

Gilbert Pino | DRE #01081725 | NMLS #247051
661-817-9656

Sections 3 and 4 - Assets, Liabilities, Loan and Property

3a. Assets (do not include full account numbers)

Checking and savings total

Retirement / investment total

Other assets total

Financial institution, account type, last 4 digits, and balance

3b. Liabilities and Monthly Obligations

Credit card payments

Auto / installment payments

Support payments

Creditor, debt type, last 4 digits, balance, and monthly payment

3c. Real Estate Owned

Address, property type, value, mortgage balance, payment, taxes/insurance, rental income

4. Loan and Property Information

Loan purpose

Purchase price / value

Requested loan amount

Property address

Occupancy

Property type

Number of units

Down payment / closing funds source

Gilbert Pino | DRE #01081725 | NMLS #247051
661-817-9656

Section 5 - Declarations

Check Yes or No for every question. Provide an explanation in the space below for each Yes response.

1. Will you occupy the property as your primary residence?	☐ Yes	☐ No
2. Have you had an ownership interest in another property in the last three years?	☐ Yes	☐ No
3. Are you borrowing money or receiving funds from another party for this transaction?	☐ Yes	☐ No
4. Are you applying for or obtaining other mortgage credit before closing?	☐ Yes	☐ No
5. Will this property be subject to a lien that could take priority over the first mortgage?	☐ Yes	☐ No
6. Are you a co-signer or guarantor on any debt not disclosed in this application?	☐ Yes	☐ No
7. Are there any outstanding judgments against you?	☐ Yes	☐ No
8. Are you delinquent or in default on federal debt or another financial obligation?	☐ Yes	☐ No
9. Are you a party to a lawsuit with potential personal financial liability?	☐ Yes	☐ No
10. Have you conveyed title in lieu of foreclosure in the past seven years?	☐ Yes	☐ No
11. Have you completed a pre-foreclosure sale or short sale in the past seven years?	☐ Yes	☐ No
12. Have you had property foreclosed upon in the past seven years?	☐ Yes	☐ No
13. Have you declared bankruptcy in the past seven years?	☐ Yes	☐ No

Explanations for Yes Answers

Question number and explanation

Bankruptcy Details, if applicable

Chapter	Date filed	Date discharged / dismissed

Sections 6 and 7 - Military, Demographics, Acknowledgment

6a. Military Service

☐ No military service ☐ Currently serving ☐ Veteran ☐ Surviving spouse

6b. Demographic Information (optional)

You may select one or more options, or choose not to provide this information.

☐ I do not wish to provide ethnicity ☐ Hispanic or Latino ☐ Not Hispanic or Latino

Race / subcategory

Sex

7. Acknowledgments and Agreements

- The information in this application is true, accurate, and complete as of the date signed.
- The lender and other loan participants may verify the information and obtain credit reports as permitted by law.
- The property will be occupied and used as stated in this application.
- This application is not a commitment to lend; approval, terms, and programs are subject to verification and eligibility.

Do not send a completed application by ordinary email. Use an approved secure delivery method.

Borrower signature	Date	Loan originator

Additional borrower signature	Date	Loan originator NMLS

Continuation / Additional Information

Additional information and explanations